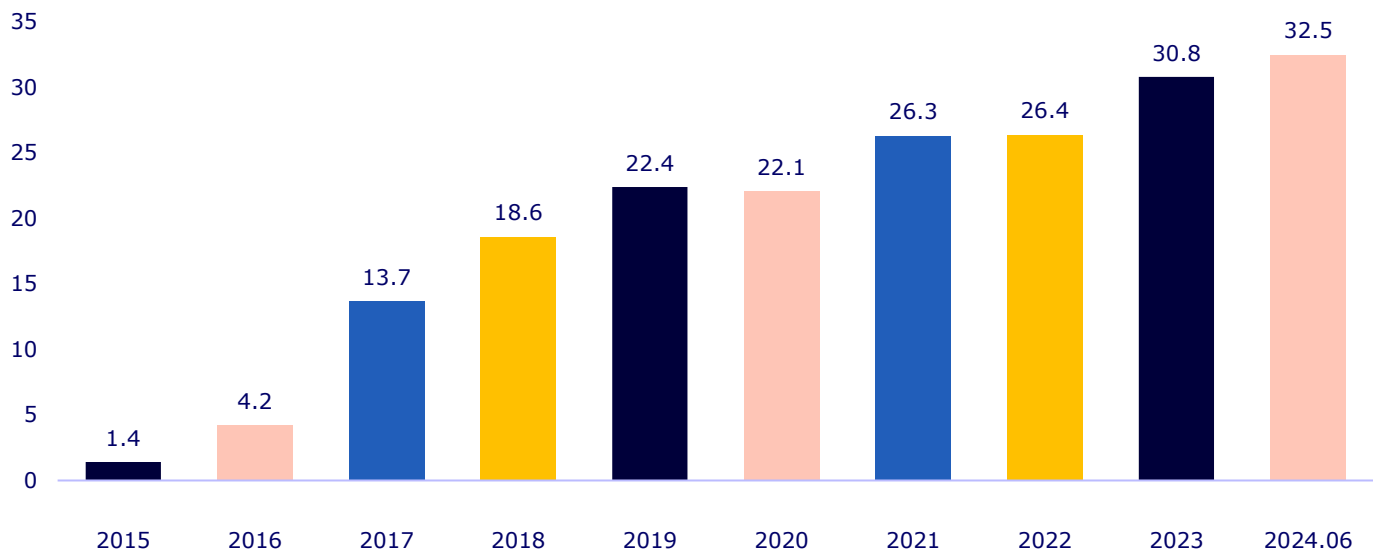


INVESTMENT STRATEGY

INVL Bridge Finance fund (IBF) invests no less than 50% of its assets in companies operating in the alternative financing sectors and creates value-added by providing bridge financing until the portfolio companies are in the position to raise capital from banks or other sources of funding at favourable terms.

Fund invests no more than 50% of its assets in other firms that need interim debt financing. IBF provides funding of up to 1 year to these companies.

Investments are controlled by continuous company monitoring, obtaining collaterals and contractual covenants.

FUND RESULTS, 28.06.2024**Fund Net Asset Value, mEUR****Fund Unit Value history, EUR**

Year/month	1	2	3	4	5	6	7	8	9	10	11	12	Annual value change, %
2024	196.6737	198.1188	199.6517	201.3838	194.5239	196.2037							0.58 (4.95)*
2023	181.8568	182.9075	183.8720	184.7102	185.7215	186.6253	187.9932	189.3647	190.6778	192.1168	193.6010	195.0806	7.82
2022	169.6861	170.6290	171.7032	172.6002	173.4289	174.2514	175.3007	176.4397	177.4211	178.5829	179.7412	180.9329	7.33
2021	160.9710	161.4421	162.4652	163.2391	163.6909	164.0612	164.4784	165.2970	166.0865	166.8479	167.6846	168.5824	5.28
2020	149.2787	150.1068	151.0094	151.8863	152.7532	153.6807	154.9388	156.1504	157.3309	158.1126	159.2050	160.1332	7.87
2019	137.9463	138.9065	139.7833	140.5907	141.4357	142.2917	143.1221	144.1780	145.2244	146.3859	147.4390	148.4506	8.37
2018	127.3612	128.2564	129.1204	129.9407	130.8587	131.7750	134.3728	134.6450	134.9292	135.5826	136.2595	136.9795	8.31
2017	116.4333	117.3518	118.2367	119.1724	120.0675	121.0003	121.8920	122.8058	123.7121	124.6259	125.5431	126.4667	9.44
2016	106.0877	106.9052	107.7425	108.5976	109.4230	110.2837	111.0999	111.9443	112.8229	113.7244	114.6200	115.5594	9.70
2015	-	-	-	-	100	100.7052	101.4182	102.1740	102.9454	103.7253	104.5234	105.3381	5.34

Fund Unit Value change, %

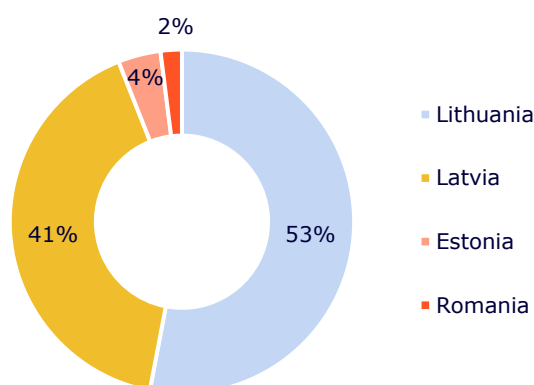
1 MONTH	3 MONTHS	6 MONTHS	12 MONTHS	SINCE INCEPTION
0.86	-1.73 (2.54*)	0.58 (4.95*)	5.13 (9.70*)	96.20 (104.73*)

* Fund Unit Value change excluding provisions that was formed

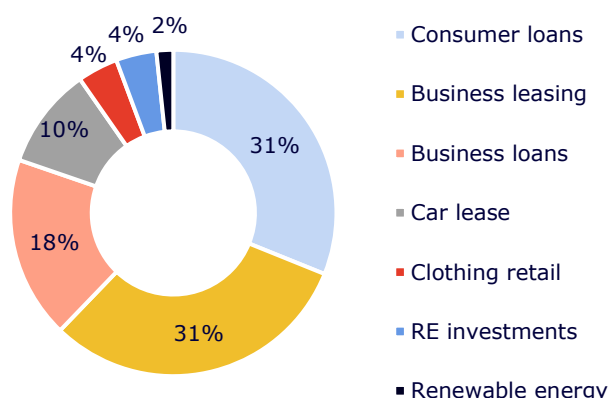
Synthetic expected shortfall – 29,8%**

** Quantitative risk assessment is performed using historical data of listed high yield bonds adjusted for concentration risk

GEOGRAPHY



SECTORS



FUND FACTS (28/06/2024)

Fund name	INVL Bridge Finance
Fund Manager	„Mundus“, turto valdymo bendrovė
Legal form and type	Open-ended fund for well-informed investors
Inception	2015-03-24
ISIN	LTIF00000633
Fund unit price	196.2037 EUR
Fund size	32 499 192.74 EUR
Minimum investment	20 000 EUR
NAV valuation / subscriptions	Monthly
Redemptions	Quarterly (first 12 months „lock-in“)
Custodian	AB Šiaulių bankas
Audit	UAB „PricewaterhouseCoopers“
Annual management fee	2% (incl. custodian, accounting, trading, and other related fees)

FUND INDICATORS (28.06.2024)

58.4% Average fund portfolio LTV	12.9% Average bond yield
6.2 months Average bond portfolio duration	30.5 mEUR Portfolio turnover (LTM)
24 Investment count	17 Realised investments

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